



**Adamson & Adamson Lawyers**  
BARRISTERS AND SOLICITORS

**INSTRUCTIONS FOR A WILL**

**YOUR DETAILS**

Full Name: \_\_\_\_\_

Address: \_\_\_\_\_

Occupation: \_\_\_\_\_

Contact Numbers: (H) \_\_\_\_\_ (W) \_\_\_\_\_  
(M) \_\_\_\_\_

**YOUR SPOUSE'S DETAILS**

Full Name: \_\_\_\_\_

Address: \_\_\_\_\_

Occupation: \_\_\_\_\_

He/she is:  married to you  
 defacto

**YOUR EXECUTOR'S DETAILS (you can have more than one)**

First choice:  my spouse  other (details)

Second choice

Full Name: \_\_\_\_\_

Full Name: \_\_\_\_\_

Address: \_\_\_\_\_

Address: \_\_\_\_\_

Occupation: \_\_\_\_\_

Occupation: \_\_\_\_\_

**GUARDIAN OF YOUR CHILDREN (if under 18)**

First choice

Second choice

Full Name: \_\_\_\_\_

Full Name: \_\_\_\_\_

Address: \_\_\_\_\_

Address: \_\_\_\_\_

Occupation: \_\_\_\_\_

Occupation: \_\_\_\_\_

**ASSETS**

**Specific Gifts**

Full name

Relationship to you

- |          |          |       |
|----------|----------|-------|
| 1. _____ | to _____ | _____ |
| 2. _____ | to _____ | _____ |
| 3. _____ | to _____ | _____ |
| 4. _____ | to _____ | _____ |

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**REST OF YOUR ASSETS TO**

- Your spouse
- All your children equally at age 18/21/25 **or** other age \_\_\_\_\_
- If any of your children die leaving children (i.e. your grandchildren) then the deceased child's share goes to the grandchildren at age 18/21/25 **or** other age \_\_\_\_\_
- Other \_\_\_\_\_

**FUNERAL** (tick box)

I want to be:

- Buried **or**
- Cremated and my ashes \_\_\_\_\_

**IMPORTANT – DO YOU HAVE** (tick boxes)

- A Family Trust
- A Company
- A Self Managed Super Fund
- Assets outside of Australia
- Children from a previous relationship
- Dependents (other than your spouse and children)
- Loans to your children
- Any assets in other names: \_\_\_\_\_

**SIGNING WILL**

- I wish to make an appointment with Adamson & Adamson Lawyers to sign my Will **or**;
- Please send the Will to me together with an instruction sheet on how to sign it